

# Stock Transfer Instructions to Humboldt Area Foundation



HUMBOLDT AREA  
FOUNDATION

Humboldt Area Foundation  
363 Indianola Road, Bayside CA 95524  
(707) 442-2993  
Tax ID Number: 23-7310660

The following instructions should be given to your stock broker for the transfer of stock to Humboldt Area Foundation (HAF). All stock transferred must be Publicly Traded Stock Securities.

The average value of the stock on the day the stock is received by HAF becomes your gift to HAF. All stocks are sold when received by The Foundation and invested in the appropriate investment pool. There may be a difference in the gift amount and the amount placed in the fund.

Please call HAF's Donor Services Department at (707) 442-2993 to notify HAF that a gift is forthcoming and the fund in which you like the gift placed.

If you have any questions regarding the process of transferring your stock or follow-up questions once you have initiated your transfer, please contact Sarah Millsap in HAF's Finance Department at (707) 442-2993.

All DTC-eligible securities    Deliver to:    TD Ameritrade DTC #0188FBO  
Humboldt Area Foundation #1  
A/C#952013290

Any questions regarding a transfer of stock may be directed to:  
Ginger Weber  
Premier Financial  
725 6<sup>th</sup> Street  
Eureka, CA 95501  
707-443-2741

All physical delivery of                      Deliver to:    Humboldt Area Foundation  
Securities    Attention: Finance Department  
363 Indianola Road  
Bayside, CA 95524  
**DO NOT MAIL SECURITIES TO  
THIS ADDRESS**

Checks    Send all                      Humboldt Area Foundation  
Checks to:                      363 Indianola Road  
Bayside, CA 95524

## NOTE:

- ~ Mutual Fund stock transfers must be arranged through the Finance Department.
- ~ Privately held stock transfers must be preapproved by HAF Gift Acceptance Committee